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VITAMIN

01

- The vitamin B12 market remained generally firm and stable. Mainstream producers continued to maintain firm quotations, while trading market prices stayed stable. Current market prices for feed-grade vitamin B12 1% are around USD 12.75-13.66/KG, with short-term market conditions expected to remain stable. Market attention remains focused on future producer supply conditions.
- According to market sources, on May 14, a major domestic producer offered limited non-public spot contracts for feed-grade VE 50% at USD 14.32/KG.

AMINO ACID

02

European valine quotations remained at around EUR 3.10-3.40/KG. The current market supply-demand balance is relatively loose, while downstream purchasing interest remains weak, resulting in limited actual transactions. Mainstream transaction prices fell back this week to around USD 1.67-1.8/KG. End users are mainly purchasing only for immediate needs, and overall trading activity remains subdued. Without strong positive market drivers in the short term, the valine market is expected to continue fluctuating within a weak and narrow range.

API

03

- Sinopharm announced that its wholly owned subsidiary, Sinopharm Weiqida Pharmaceutical, received a drug registration certificate from the Central Drugs Standard Control Organization (CDSCO) of India, approving the launch of Penicillin V Potassium API in the Indian market.
- In the florfenicol market, strong raw material cost support continues to keep producer prices firm. However, downstream purchasing remains demand-driven. Current market prices are around USD 21.47-22.12/KG, and the market is expected to remain stable in the near term.

FOOD ADDITIVE

04

Recently, synthetic biology company Microcyto Biotechnology completed a new financing round worth USD 220.59 million, with proceeds to be used for the acquisition of Yusweet and the scale-up of bio-based products. The acquisition is expected to integrate synthetic biology technology, established production capacity, and global distribution channels, accelerating the sugar alcohol industry's transition from traditional chemical manufacturing toward bio-manufacturing.

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Reported by Candice, Shea and Sharon

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